

2022Q2 Update

August 11th 2022



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公告原則

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2Q22 Result Summary

2022年第二季營運簡報

NT\$	Revenues	Net Profits	EPS
2Q22	22.3 bn	66 mn	0.16

- Q2 revenue decrease 11.0% QoQ due to EOL of smartphone, seasonality and demand weakness for consumer and education products
- NB and large-sized tablets continued to be the largest contribution segment for revenue and represented 54% of Q2 revenue
- OPEX further reduced to NT\$850mn from N\$900mn in the previous quarter owing to reversal of incentive bonus provision and lower unused paid leaves in Q2'22
- 2Q22 EBIDA amounted to NT\$1.5 billion with net cash of NT\$9.4 billion

Financials

2Q22 Profit & Loss

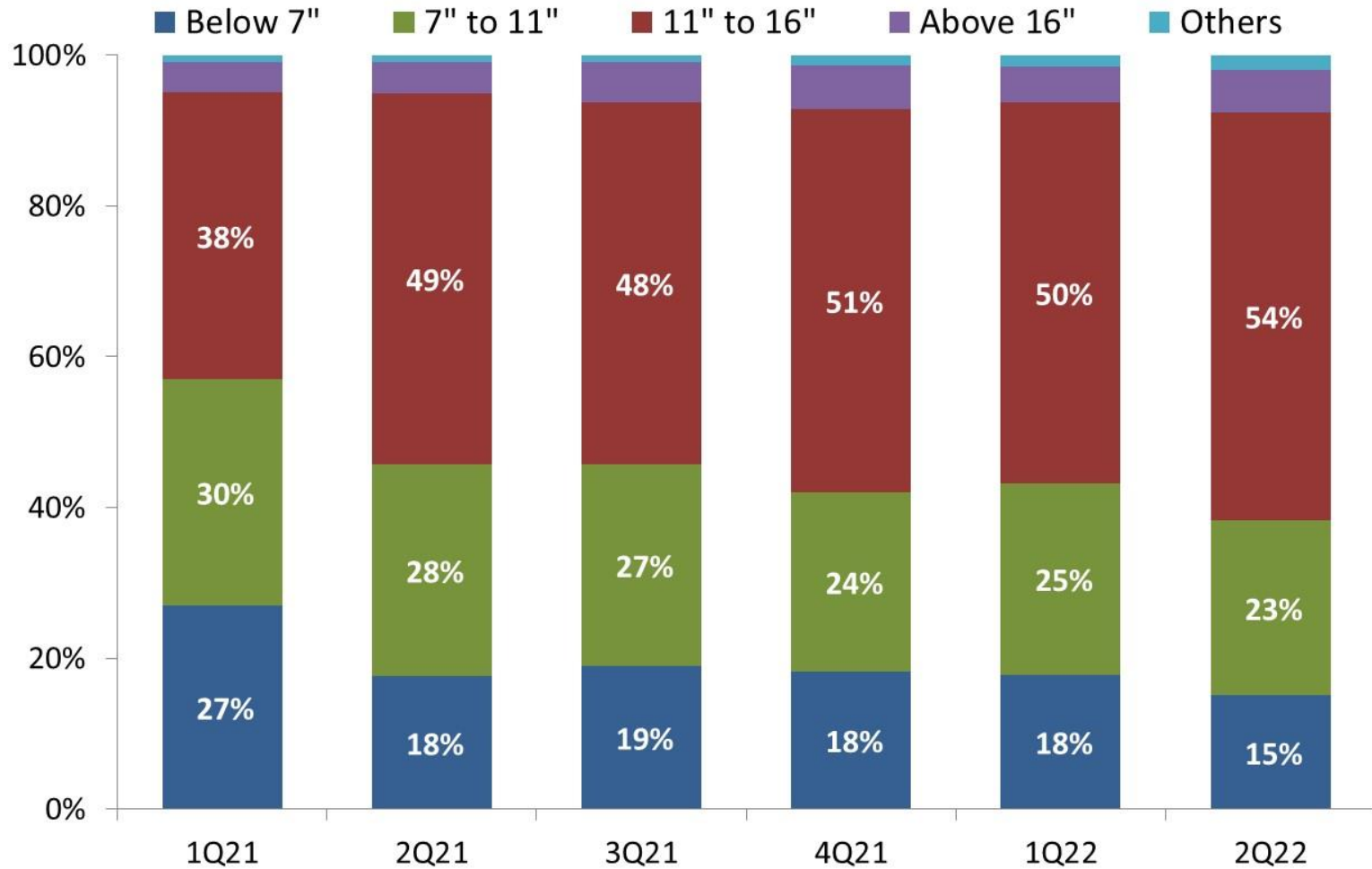
2022年第二季損益表

Profit & Loss	2Q22	1Q22	QoQ	2Q21	YoY
(NT\$ million)					
Revenues	22,336	25,092	(11.0%)	24,588	(9.2%)
COGS	(21,289)	(24,116)		(23,613)	
Gross Profits	1,047	975	7.4%	975	7.4%
Operating Expenses	(850)	(900)		(793)	
SG&A	(675)	(737)		(624)	
R&D	(175)	(163)		(169)	
Operating Profits	197	75	163.2%	181	8.7%
Non-Op Inc/(Exp)	111	262		161	
<i>Int Inc/(Exp)</i>	(39)	2		(6)	
<i>FX Gain/(Loss)</i>	32	83		36	
<i>Others</i>	118	177		131	
Earnings Before Tax	308	337		342	
Income Tax	(227)	(72)		(11)	
Net Income (Parent)	66	235		322	
EPS (Parent)	0.16	0.58		0.79	
EBITDA	1,539	1,473		1,848	
Margin:					
GM	4.7%	3.9%		4.0%	
OM	0.9%	0.3%		0.7%	
NM	0.3%	0.9%		1.3%	
Op Exp	(3.8%)	(3.6%)		(3.2%)	

Note: 2Q22 Fully Diluted Weighted Average: 407 million shares

Quarterly Sales by Form Factors

季營收結構



2Q22 Balance Sheet

2022年第二季資產負債表

Balance Sheet	2022/6/30	2022/3/31	2021/6/30
(NT\$ million)			
Cash Equivalents	25,736	30,431	28,635
Risk-Free Banking Financial Product	14,940	7,792	5,265
Receivables	12,368	13,128	10,452
Other Receivables	2,053	5,554	3,376
Inventories	12,171	9,962	8,671
Current Assets	68,432	68,794	59,155
PP&E	16,746	16,901	20,213
Total Assets	93,557	93,908	86,675
ST Loans	15,409	16,729	14,616
Payables	11,977	12,491	12,402
Current Liabilities	35,222	36,403	33,307
LT Loans	15,825	14,869	10,547
Total Liabilities	57,253	57,546	50,749
Common Shares	4,067	4,067	4,067
Retained Earnings	4,274	4,818	4,535
Total Shareholder's Equities	36,304	36,362	35,926
Ratio Analysis:			
Quick Ratio	1.60	1.62	1.52
Current Ratio	1.94	1.89	1.78
ROE (YTD Annualized)	1.7%	2.6%	3.7%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.



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